

財務ハイライト

| 決算期 | 2010/3 | 2011/3 | 2012/3 | 2013/3 | 2014/3 | 2015/3 | 2016/3 | 2017/3 | 2018/3 | 2019/3 | 2020/3 | 2021/3 | 2022/3 | 2023/3 |
|------------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| 売上高 (百万円) | 140,936 | 141,506 | 151,209 | 158,153 | 180,392 | 168,833 | 168,141 | 168,841 | 170,581 | 182,962 | 202,481 | 199,210 | 223,377 | 228,826 |
| 売上原価 (百万円) | 104,325 | 102,345 | 113,189 | 119,121 | 137,693 | 131,657 | 127,452 | 125,201 | 127,946 | 139,289 | 151,442 | 148,328 | 160,210 | 170,399 |
| 売上総利益 (百万円) | 36,610 | 39,161 | 38,020 | 39,031 | 42,699 | 37,175 | 40,689 | 43,640 | 42,635 | 43,673 | 51,038 | 50,881 | 63,167 | 58,427 |
| 販売費及び一般管理費 (百万円) | 33,600 | 34,812 | 33,477 | 34,327 | 39,121 | 33,722 | 35,102 | 35,108 | 35,116 | 37,940 | 42,653 | 42,102 | 45,805 | 48,570 |
| 営業利益 (百万円) | 3,010 | 4,349 | 4,542 | 4,703 | 3,577 | 3,452 | 5,586 | 8,532 | 7,519 | 5,733 | 8,384 | 8,779 | 17,361 | 9,856 |
| 経常利益 (百万円) | 2,819 | 4,373 | 4,600 | 5,669 | 5,025 | 4,648 | 5,281 | 9,033 | 8,760 | 6,838 | 9,108 | 9,935 | 18,725 | 13,008 |
| 税金等調整前当期純利益 (百万円) | 79 | 3,464 | 1,893 | 2,373 | 4,617 | 1,373 | 6,875 | 7,247 | 8,342 | 7,301 | 8,871 | 10,970 | 18,264 | 18,522 |
| 親会社株主に帰属する当期純利益 (百万円) | 511 | 1,375 | 874 | 1,318 | 2,546 | 2,736 | 3,988 | 5,132 | 5,895 | 4,402 | 5,447 | 5,620 | 7,872 | 10,325 |
| 売上総利益率 | 26.0% | 27.7% | 25.1% | 24.7% | 23.7% | 22.0% | 24.2% | 25.8% | 25.0% | 23.9% | 25.2% | 25.5% | 28.3% | 25.5% |
| 売上高販管費率 | 23.8% | 24.6% | 22.1% | 21.7% | 21.7% | 20.0% | 20.9% | 20.8% | 20.6% | 20.7% | 21.1% | 21.1% | 20.5% | 21.2% |
| 売上高営業利益率 | 2.1% | 3.1% | 3.0% | 3.0% | 2.0% | 2.0% | 3.3% | 5.1% | 4.4% | 3.1% | 4.1% | 4.4% | 7.8% | 4.3% |
| 売上高経常利益率 | 2.0% | 3.1% | 3.0% | 3.6% | 2.8% | 2.8% | 3.1% | 5.4% | 5.1% | 3.7% | 4.5% | 5.0% | 8.4% | 5.7% |
| 売上高当期純利益率 | 0.4% | 1.0% | 0.6% | 0.8% | 1.4% | 1.6% | 2.4% | 3.0% | 3.5% | 2.4% | 2.7% | 2.8% | 3.5% | 4.5% |
| 自己資本当期純利益率 (ROE) | 1.6% | 4.1% | 2.6% | 3.8% | 7.0% | 7.0% | 9.8% | 11.7% | 11.7% | 7.8% | 9.5% | 9.1% | 10.9% | 12.9% |
| 総資産経常利益率 (ROA) | 2.3% | 3.6% | 3.8% | 4.4% | 3.8% | 3.4% | 4.0% | 6.9% | 6.4% | 4.5% | 5.5% | 5.8% | 10.5% | 7.0% |
| 1株当たり当期純利益 (EPS) (円) | 20.04 | 54.41 | 34.83 | 52.53 | 101.46 | 111.70 | 164.67 | 212.96 | 244.60 | 174.55 | 209.32 | 215.83 | 302.18 | 396.10 |
| 株価収益率 (PER) (倍) | 64.14 | 28.30 | 41.06 | 24.46 | 13.85 | 12.13 | 9.53 | 9.68 | 10.27 | 12.34 | 8.10 | 10.21 | 7.19 | 5.76 |
| 1株当たり純資産額 (BPS) (円) | 1,302.61 | 1,327.08 | 1,337.57 | 1,434.53 | 1,480.47 | 1,669.47 | 1,692.28 | 1,933.99 | 2,250.58 | 2,264.10 | 2,142.99 | 2,612.54 | 2,935.31 | 3,203.58 |
| 株価純資産倍率 (PBR) (倍) | 0.99 | 1.16 | 1.07 | 0.90 | 0.95 | 0.81 | 0.93 | 1.07 | 1.12 | 0.95 | 0.79 | 0.84 | 0.74 | 0.71 |
| 従業員数 (連結) (人) | 3,255 | 3,189 | 3,183 | 3,194 | 3,141 | 3,191 | 3,060 | 3,071 | 3,073 | 3,287 | 3,807 | 3,852 | 3,965 | 3,564 |
| 従業員一人当たりの売上高 (百万円) | 43.30 | 44.37 | 47.51 | 49.52 | 57.43 | 52.91 | 54.95 | 54.98 | 55.51 | 55.66 | 53.19 | 51.72 | 56.34 | 64.21 |
| 従業員一人当たりの経常利益 (百万円) | 0.87 | 1.37 | 1.45 | 1.77 | 1.60 | 1.46 | 1.73 | 2.94 | 2.85 | 2.08 | 2.39 | 2.58 | 4.72 | 3.65 |
| 営業活動によるキャッシュ・フロー (百万円) | 3,141 | 4,438 | 9,074 | 2,624 | 9,663 | 9,299 | 6,016 | 10,566 | 9,158 | 10,052 | 16,807 | 12,254 | 16,834 | -107 |
| 投資活動によるキャッシュ・フロー (百万円) | -3,286 | -2,618 | -3,218 | -2,033 | -5,168 | -4,072 | -5,972 | -4,201 | -2,711 | -15,079 | -17,863 | -910 | -6,636 | 575 |
| 財務活動によるキャッシュ・フロー (百万円) | 1,135 | -7,095 | -1,929 | 224 | -1,054 | -2,635 | -5,486 | -6,734 | -6,342 | 11,165 | 1,468 | -11,369 | -10,737 | 247 |
| フリー キャッシュ・フロー (百万円) | -145 | 1,819 | 5,856 | 591 | 4,494 | 5,227 | 43 | 6,364 | 6,447 | -5,027 | -1,056 | 11,344 | 10,198 | 468 |
| 設備投資額 (百万円) | 2,785 | 3,765 | 2,758 | 4,036 | 3,274 | 3,206 | 3,508 | 4,757 | 3,081 | 6,586 | 5,490 | 3,697 | 2,864 | 3,924 |
| 減価償却費 (百万円) | 4,197 | 4,574 | 4,217 | 4,107 | 3,990 | 4,093 | 4,068 | 3,506 | 3,768 | 4,134 | 5,079 | 5,563 | 5,546 | 5,192 |
| 総資産額 (百万円) | 123,862 | 115,969 | 125,469 | 131,618 | 135,890 | 135,596 | 130,315 | 132,171 | 140,776 | 160,158 | 170,638 | 172,553 | 183,391 | 185,797 |
| 純資産額 (百万円) | 36,663 | 36,839 | 36,949 | 39,870 | 41,419 | 44,984 | 43,833 | 49,086 | 56,979 | 61,741 | 62,975 | 76,771 | 90,563 | 92,318 |
| 自己資本 (百万円) | 33,213 | 33,306 | 33,569 | 36,002 | 37,154 | 40,573 | 40,789 | 46,614 | 54,244 | 58,904 | 55,778 | 68,043 | 76,487 | 83,523 |
| 自己資本比率 | 26.8% | 28.7% | 26.8% | 27.4% | 27.3% | 29.9% | 31.3% | 35.3% | 38.5% | 36.8% | 32.7% | 39.4% | 41.7% | 45.0% |
| 有利子負債 (百万円) | 39,407 | 33,720 | 32,865 | 34,506 | 34,599 | 34,204 | 31,438 | 26,338 | 21,952 | 30,784 | 43,876 | 35,508 | 28,500 | 29,700 |
| デット・エクイティ・レシオ (倍) | 1.19 | 1.01 | 0.98 | 0.96 | 0.93 | 0.84 | 0.77 | 0.57 | 0.40 | 0.52 | 0.79 | 0.52 | 0.37 | 0.36 |
| 1株当たり配当額 (円) | 25.00 | 31.25 | 37.50 | 37.50 | 37.50 | 37.50 | 50.00 | 64.00 | 74.00 | 74.00 | 70.00 | 70.00 | 100.00 | 110.00 |
| 配当性向 (%) | 124.8% | 57.4% | 107.7% | 71.4% | 37.0% | 33.6% | 30.4% | 30.1% | 30.3% | 42.4% | 33.4% | 32.4% | 33.1% | 27.8% |
| 配当総額 (百万円) | 638 | 786 | 941 | 941 | 941 | 914 | 1,210 | 1,542 | 1,783 | 1,925 | 1,821 | 1,823 | 2,605 | 2,867 |
| 期末株価 (円) | 1,285 | 1,540 | 1,430 | 1,285 | 1,405 | 1,355 | 1,570 | 2,061 | 2,512 | 2,154 | 1,696 | 2,204 | 2,172 | 2,280 |
| 時価総額 (百万円) | 32,764 | 38,650 | 35,888 | 32,249 | 35,260 | 32,931 | 37,842 | 49,675 | 60,545 | 56,039 | 44,143 | 57,402 | 56,597 | 59,443 |